

	BASE SAMPLE	45-65 CAREGIVER
N size:	1200	504
GENDER OF RESPONDENT		
Male	49	43
Female.....	51	57
REGION		
New England	5	5
Middle Atlantic	14	12
East North Central	16	16
West North Central.....	7	9
South Atlantic	20	20
East South Central	6	7
West South Central	11	10
Mountain.....	7	7
Pacific.....	15	15

[BASE]

1. What is your age? (**ONLY 45 AND OVER CONTINUE**)
2. **If Refused:** I am going to read you some age categories. Please stop me when we get to your category:

[OVERSAMPLE]

3. What is your age? (**ONLY 45 TO 65 CONTINUE**)
4. **If Refused:** I am going to read you some age categories. Please stop me when we get to your category:

Under 44	TERMINATE	
45-49	14	19
50-54	18	27
55-59	16	27
60-65	16	27
66-69	9	0
70-74	8	0
75-79	8	0
80-84	5	0
85-89	3	0
Over 90.....	1	0
(refused/don't know).....	0	0

22. There are situations where people provide regular care or assistance to a family member who is elderly, has a long-term illness, or a disability. During the past 2 years, did you provide any such care or assistance to a family member? [If yes, Ask: Was the care due to age, long-term illness, disability, or some combination?]

Yes, age	9	33
Yes, long-term illness	7	16
Yes, disability.....	2	12
Yes, combination.....	11	39
No	67	0
(don't know).....	3	0

RESUME ASKING ALL

Now I am going to read you a list of personal concerns that some people have. Thinking about yourself and your family, please tell me whether you personally are extremely worried, very worried, somewhat worried, a little worried, or not worried at all about each of these concerns.

Here's the first one. **[READ CONCERN]**. Are you personally extremely worried, very worried, somewhat worried, a little worried, or not worried at all about that?

RANDOMIZE

5. Saving enough for a financially secure retirement

Extremely worried.....	16	19
Very worried	18	21
Somewhat worried.....	20	24
A little worried.....	12	13
Not worried at all.....	34	22
(Don't know)	0	0
 Extremely/very worried.....	 34	 40
Somewhat/a little/not worried at all.....	66	60

6. Having secure health insurance for your family, even if you lose your job or get sick

Extremely worried.....	18	22
Very worried	19	24
Somewhat worried.....	14	18
A little worried.....	10	11
Not worried at all.....	37	23
(Don't know)	1	2
 Extremely/very worried.....	 37	 46
Somewhat/a little/not worried at all.....	62	52

SPLIT SAMPLE A (Q7-Q10)

7. Being able to care for your parents or other relatives as they get older

Extremely worried.....	9	15
Very worried	15	18
Somewhat worried.....	13	20
A little worried.....	11	10
Not worried at all.....	50	37
(Don't know)	2	0
 Extremely/very worried.....	 24	 32
Somewhat/a little/not worried at all.....	74	68

8.	Being able to advance and make more money in your job or line of work		
	Extremely worried.....	8	11
	Very worried	10	14
	Somewhat worried.....	13	16
	A little worried.....	9	12
	Not worried at all.....	57	46
	(Don't know)	3	1
	Extremely/very worried.....	18	25
	Somewhat/a little/not worried at all.....	79	74
9.	Losing your job		
	Extremely worried.....	9	10
	Very worried	8	9
	Somewhat worried.....	11	12
	A little worried.....	8	12
	Not worried at all.....	62	54
	(Don't know)	2	3
	Extremely/very worried.....	17	19
	Somewhat/a little/not worried at all.....	81	78
10.	Credit card and other debt getting too high		
	Extremely worried.....	8	8
	Very worried	10	11
	Somewhat worried.....	9	10
	A little worried.....	9	13
	Not worried at all.....	64	56
	(Don't know)	0	1
	Extremely/very worried.....	18	19
	Somewhat/a little/not worried at all.....	81	79

[END SPLIT A, GO TO Q15-20]

SPLIT SAMPLE B (Q11-14)

11.	Having affordable and dependable care for elderly family members		
	Extremely worried.....	14	15
	Very worried	19	20
	Somewhat worried.....	18	22
	A little worried.....	12	14
	Not worried at all.....	36	29
	(Don't know)	1	1
	Extremely/very worried.....	33	35
	Somewhat/a little/not worried at all.....	66	64
12.	The lack of jobs that pay a wage that allow you to support your family		
	Extremely worried.....	16	18
	Very worried	16	18
	Somewhat worried.....	15	20
	A little worried	8	11
	Not worried at all.....	44	30
	(Don't know)	2	3
	Extremely/very worried.....	31	36
	Somewhat/a little/not worried at all.....	67	61
13.	Losing your job as a result of family obligations		
	Extremely worried.....	8	9
	Very worried	10	13
	Somewhat worried.....	12	16
	A little worried.....	10	12
	Not worried at all.....	58	49
	(Don't know)	2	2
	Extremely/very worried.....	18	22
	Somewhat/a little/not worried at all.....	80	76
14.	Credit card and other debt getting too high because of emergencies you do not have enough savings for		
	Extremely worried.....	9	11
	Very worried	11	11
	Somewhat worried.....	13	17
	A little worried.....	11	12
	Not worried at all.....	55	48
	(Don't know)	1	1
	Extremely/very worried.....	20	22
	Somewhat/a little/not worried at all.....	79	77

[END SPLIT B, GO TO Q15-20]

RESUME ASKING ALL

Now let me read you some different items and tell me if this is something you have explored or done in the past 5 years.

RANDOMIZE

15. Drafted a power of attorney and/or a will

Yes	45	44
No	54	55
(Don't know)	1	1

16. Talked with family members about how to coordinate the care needs of your aging parents or relatives

Yes	49	69
No	50	30
(Don't know)	1	1

17. Talked with your doctor about aging issues

Yes	47	49
No	53	50
(Don't know)	0	1

18. Explored if you would be able to take time off from your job to provide care for an aging parent or family member

Yes	25	41
No	71	57
(Don't know)	4	2

SPLIT A

19. Talked with family members about how to coordinate your care needs if you get sick or disabled

Yes	54	56
No	45	44
(Don't know)	0	0

[END SPLIT A, GO TO Q21]

SPLIT B

20. Talked with family members about how to coordinate your care needs as you get older

Yes	52	53
No	47	45
(Don't know)	2	2

[END SPLIT B, GO TO Q21]

RESUME ASKING ALL

21. As your parents or other elderly family members age, who do you think will have the primary responsibility to provide care for them – you, someone else in your family, or someone outside of your family?

You	35	59
Someone else in your family	29	24
Someone outside of your family	8	6
(The older family members themselves)	7	3
(don't know)	21	8

23. During the past 2 years, did you provide any monetary assistance to a family member? [If yes, Ask: Was the assistance due to age, long-term illness, disability, or some combination?]

Yes, age	10	21
Yes, long-term illness	4	6
Yes, disability	3	8
Yes, combination	10	20
No	62	42
(don't know)	10	4

24. During the past 2 years, did you receive any such care or assistance from a family member?

Yes	9	10
No	85	88
(Don't know)	5	2

ASK CAREGIVERS ONLY (ASK Q25-Q37 ONLY IF Q22=1-4)

25. Has the current economic situation made it easier, harder, or had no impact on your ability to provide care to your family member?

Easier	3	2
Harder	45	46
No impact	51	51
(don't know)	2	2

26. Are you paid for the care you provide?

Yes	13	11
No	87	86
(Don't know)	1	3

27. How old is the person to whom you provide care?

(DON'T READ LIST)

Under 50.....	4	6
50-59	6	6
60-69	8	10
70-79	22	21
80-89	40	44
90+.....	17	10
(don't know).....	2	3

28. Who is this person?

(DO NOT READ, CHECK ALL THAT APPLY)

Spouse/ partner.....	16	10
Mother/ mother-in-law	46	52
Father/ father-in-law	14	19
Sister/ sister-in-law	6	3
Brother/ brother-in-law.....	4	3
Daughter/ daughter-in-law.....	2	2
Son/ son-in-law.....	2	2
Aunt	3	2
Uncle	2	2
Grandfather	1	1
Grandmother	1	2
Other (SPECIFY ____).....	4	3
(Refused).....	4	5

29. Now let me read you some activities for which one might provide care to an aging or elderly family member. Please tell me which one or ones you provide to the family member you care for:

READ (CHECK ALL THAT APPLY)

Daily activities, like bathing, eating, or getting dressed	33	31
Housework and cooking meals	39	41
Shopping	22	25
Transportation	27	31
Help organizing and paying bills.....	27	28
Help with medical care and talking with doctors	35	37
Coordinating caregivers and helping to pay for care of assistance.....	18	20
Other monetary help.....	14	14
(all of the above).....	28	24
(none of the above)	5	3
(other)	0	2
(don't know).....	2	2

As a result of your providing caregiving, in the past 2 years....

RANDOMIZE

SPLIT A (Q30-Q31)

30. Have you had to miss work

Yes	30	38
No	66	59
(Don't know)	2	2
NA.....	2	1

31. Have you had your pay cut

Yes	8	10
No	87	86
(Don't know)	3	3
NA.....	2	2

[END SPLIT A, GO TO Q34]

SPLIT B (Q32-Q33)

32. Have you taken time off that was unpaid

Yes	21	26
No	72	70
(Don't know)	1	0
NA.....	5	4

SPLIT B (Q32-Q33)

33. Have you missed out on a raise

Yes	12	11
No	80	82
(Don't know)	3	2
NA.....	5	5

[END SPLIT B, GO TO Q34]

RESUME ASKING ALL IN Q22=1-4 SUBSET

34. Have you had to cut down or skip any vacation or social activities

Yes	45	47
No	52	50
(Don't know)	2	1
NA.....	1	2

35. Have you had to use your savings to provide care

Yes	31	29
No	66	68
(Don't know)	1	2
NA.....	1	2

36. Have you used family and medical leave (FMLA)

Yes	16	18
No	78	76
(Don't know)	2	2
NA.....	4	3

37. Have you moved to be closer to your parent or family member

Yes	12	12
No	84	84
(Don't know)	1	1
NA.....	3	3

[END CAREGIVER QUESTIONS, GO TO Q48-50]

ASK NON-CAREGIVERS ONLY (ASK Q38-47 IF Q22=5 or 6)

38. At some point in your life, how likely is it that you will be responsible for caring for an aging or elderly parent or family member – very likely, somewhat likely, a little likely, or not likely at all?

Very likely	17
Somewhat likely.....	16
A little likely	11
Not likely at all	53
(don't know)	3
Very/somewhat likely.....	33
A little/not likely at all	64

IF Q38=1-3

39. And do you anticipate being responsible for caring for an aging or elderly parent or caring for another family member?

Parent.....	36
Other family member.....	32
(Both).....	14
(don't know)	18

RESUME ASKING ALL IN NON-CAREGIVER SUBSET (Q22=5 or 6)

40. How confident are you that you would be able to cover the cost of care if you had to provide care to an aging or elderly parent or family member – very confident, somewhat confident, a little confident, or not confident at all?

Very confident.....	26
Somewhat confident.....	23
A little confident.....	16
Not confident at all.....	23
(don't know).....	11
 Very/somewhat confident.....	 50
A little/not confident at all.....	39

Now let me read you some items that could happen as a result of your providing care to an aging or elderly parent or family member. For each one please tell me how likely you think that would happen if you provided care to an aging or elderly parent or family member – very likely, somewhat likely, a little likely, or not likely at all.

RANDOMIZE

SPLIT A (Q41-42)

41. You would miss work

Very likely.....	11
Somewhat likely.....	15
A little likely.....	9
Not likely at all.....	62
(don't know).....	3
 Very/somewhat likely.....	 26
A little/not likely at all.....	71

42. Your pay would be cut

Very likely.....	8
Somewhat likely.....	10
A little likely.....	6
Not likely at all.....	72
(don't know).....	4
 Very/somewhat likely.....	 18
A little/not likely at all.....	78

[END SPLIT A, GO TO Q45]

SPLIT B (Q43-44)

43. You would take time off that was unpaid

Very likely	14
Somewhat likely.....	14
A little likely.....	8
Not likely at all	62
(don't know).....	3
Very/somewhat likely.....	28
A little/not likely at all	69

44. You would miss out on a raise

Very likely	7
Somewhat likely.....	10
A little likely.....	7
Not likely at all	71
(don't know).....	6
Very/somewhat likely.....	17
A little/not likely at all	77

[END SPLIT B, GO TO Q45]

RESUME ASKING ALL IN NON-CAREGIVER SUBSET (Q22=5 or 6)

45. You would use your savings to provide care

Very likely	18
Somewhat likely.....	18
A little likely.....	16
Not likely at all	45
(don't know).....	3
Very/somewhat likely.....	36
A little/not likely at all	61

46. You would use family and medical leave (FMLA)

Very likely	15
Somewhat likely.....	11
A little likely.....	8
Not likely at all	61
(don't know).....	5
Very/somewhat likely.....	26
A little/not likely at all	69

47. You would move to be closer to a parent or family member

Very likely	11
Somewhat likely.....	11
A little likely.....	8
Not likely at all	66
(don't know).....	5
Very/somewhat likely.....	21
A little/not likely at all.....	74

[END NON-CAREGIVER QUESTIONS, GO TO Q48-50]

RESUME ASKING ALL (FULL SAMPLE)

Now let me read you some different statements and tell me if you agree or disagree with each one. (If agree/disagree, Ask: Is that strongly or not so strongly?)

RANDOMIZE

SPLIT A

48. _We should allow our elderly to age at home, when possible, if they want to

Strongly agree	85	86
Not so strongly agree	10	11
Not so strongly disagree.....	2	2
Strongly disagree.....	1	0
(don't know).....	1	0
Agree	95	98
Disagree	4	2

[END SPLIT A, GO TO Q50]

SPLIT B

49. _We should help seniors remain independent for as long as possible

Strongly agree	86	86
Not so strongly agree	10	9
Not so strongly disagree.....	2	2
Strongly disagree.....	2	2
(don't know).....	0	1
Agree	96	96
Disagree	4	4

[END SPLIT B, GO TO Q50]

ASK ALL:

50. We need better workplace policies to help families meet their obligations to help aging family members

Strongly agree	68	66
Not so strongly agree	16	18
Not so strongly disagree.....	6	5
Strongly disagree.....	6	5
(don't know).....	5	5
Agree	84	84
Disagree	12	11

[SPLIT SAMPLE A GO TO Q51-56. SPLIT B GO TO Q57-62]

SPLIT SAMPLE A

Now for something slightly different. I am going to read you a list of items some people have proposed to help people who provide care to aging or elderly parents or family members. For each item, please tell me how good of an idea you think it is and rate each on a scale that goes from 0 to 10, where 0 means it is one of the worst ideas and 10 means it is one of the best ideas.

RANDOMIZE

51. Provide income to workers when they take family and medical leave to care for an aging parent or family member

MEAN	6.9	7.0
10.....	33	34
8 – 9.....	20	21
6 – 7.....	11	13
5.....	15	15
0 – 4.....	17	17
(don't know).....	3	1

52. Workplace policies for flexible and alternative work schedules that allow workers to take time off to care for an aging parent or family member

MEAN	8.0	8.2
10.....	44	47
8 – 9.....	23	26
6 – 7.....	12	13
5.....	10	7
0 – 4.....	8	6
(don't know).....	3	1

53. Pay family members who provide care to aging parents or family members through Medicare and Medicaid programs

MEAN	6.7	6.7
10.....	33	37
8 – 9.....	17	16
6 – 7.....	13	12
5.....	13	11
0 – 4.....	21	24
(don't know).....	4	1

54. Allow more flexibility to pay for more in-home health care and care in alternative settings to hospitals and clinics

MEAN	8.1	8.3
10.....	44	49
8 – 9.....	23	25
6 – 7.....	13	12
5.....	10	7
0 – 4.....	7	6
(don't know).....	3	1

55. Provide tax deductions to caregivers who provide care to their aging parents or family members

MEAN	8.2	8.3
10.....	51	54
8 – 9.....	20	20
6 – 7.....	10	9
5.....	8	6
0 – 4.....	8	9
(don't know).....	3	2

56. Allow seniors to have more than \$2000 dollars in assets or savings and still qualify for Medicaid, the government health care program that pays for extended long term care and nursing home stays

MEAN	8.6	8.7
10.....	62	65
8 – 9.....	16	15
6 – 7.....	6	5
5.....	5	6
0 – 4.....	7	6
(don't know).....	4	2

[END SPLIT A, GO TO Q63]

SPLIT SAMPLE B

Now for something slightly different. I am going to read a list of items that some people have proposed to help people who provide care to aging or elderly parents or family members. For each one, please tell me if you favor or oppose that item. (If favor/oppose; Ask: Is that strongly or not so strongly?)

RANDOMIZE

57. Provide income to workers when they take family and medical leave to care for an aging parent or family member

Strongly favor	52	46
Not so strongly favor	21	27
Not so strongly oppose.....	10	10
Strongly oppose.....	12	12
(don't know).....	5	5
 Favor	 73	 74
Oppose	22	22

58. Workplace policies for flexible and alternative work schedules that allow workers to take time off to care for an aging parent or family member

Strongly favor	65	68
Not so strongly favor	20	20
Not so strongly oppose.....	6	5
Strongly oppose.....	6	6
(don't know).....	2	1
 Favor	 86	 88
Oppose	12	11

59. Pay family members who provide care to aging parents or family members through Medicare and Medicaid programs

Strongly favor	51	44
Not so strongly favor	23	24
Not so strongly oppose.....	11	12
Strongly oppose.....	13	15
(don't know).....	3	5
 Favor	 73	 69
Oppose	24	27

60. Allow more flexibility to pay for more in-home health care and care in alternative settings to hospitals and clinics

Strongly favor	66	64
Not so strongly favor	22	21
Not so strongly oppose.....	4	6
Strongly oppose.....	5	7
(don't know).....	3	3
 Favor	 88	 85
Oppose	9	12

61. Provide tax deductions to caregivers who provide care to their aging parents or family members

Strongly favor	71	68
Not so strongly favor	18	18
Not so strongly oppose.....	6	7
Strongly oppose.....	4	5
(don't know).....	2	1
 Favor	 89	 87
Oppose	10	12

62. Allow seniors to have more than \$2000 dollars in assets or savings and still qualify for Medicaid, the government health care program that pays for extended long term care and nursing home stays

Strongly favor	74	77
Not so strongly favor	16	12
Not so strongly oppose.....	4	4
Strongly oppose.....	4	4
(don't know).....	2	2
 Favor	 91	 90
Oppose	7	9

[END SPLIT B, GO TO Q63]

RESUME ASKING ALL

Thank you. The few remaining questions are for statistical purposes only.

63. Generally speaking, do you think of yourself as a Republican, a Democrat, an independent, or something else?

[IF REPUBLICAN OR DEMOCRAT ASK:] Do you consider yourself a strong (Republican/Democrat) or a not so strong (Republican/Democrat)?

[IF INDEPENDENT ASK:] Would you say that you lean more toward the Republicans or more toward the Democrats?

Strong Democrat	26	25
Not so strong Democrat	5	6
Indep. leans Democrat	4	7
Democrat	35	38
Independent	26	26
Republican	31	29
Indep. leans Republican	6	6
Not so strong Republican	7	7
Strong Republican	17	16
(dk/na/other)	9	7

64. Do you happen to be registered to vote at this address, or have you not had a chance to register to vote?

registered to vote	92	94
not registered	7	5
(don't know)	1	1

65. What is the last year of schooling that you have completed?

DO NOT READ

1st - 11th grade	8	4
High school graduate	30	23
Non-college post H.S.(e.g. tech)	3	3
Some college (incl. jr. college or associate degree).....	22	22
College graduate	24	34
Post-graduate school	12	15
(don't know)	1	0

66. Are you married, unmarried with a partner, single, separated, widowed, or divorced?

Married	68	74
Unmarried with partner	1	2
Single.....	8	11
Separated/divorced	8	7
Widowed.....	14	5
(don't know)	1	1

67. Do you have any dependent children living at home with you?

Yes	22	31
No	77	68
(don't know).....	1	1

68. Do you have anyone living in your household over the 65 who is not your spouse?

Yes	8	21
No	91	78
(don't know).....	1	1

IF YES, ASK Q68

69. What is your relationship to this person?

DO NOT READ

Parent.....	47	64
Other relative	18	21
Friend	6	1
Roommate	1	1
(Other: Specify)	17	10
(don't know)	10	4

RESUME ASKING ALL

70. Now I would like to ask you some questions about employment. Are you currently employed full-time, employed part-time, unemployed, retired, or a homemaker?

Employed full-time	39	55
Employed part-time	7	10
Unemployed	7	8
Retired	43	21
Homemaker	3	5
(don't know/refused).....	1	2

Q71: ASK ONLY IF EMPLOYED (Q70=1 or 2)

71. Overall, how much of your family’s income do you earn – all of it, more than half, about half, less than half, or only a little?

All.....	32	27
More than half.....	25	32
Half	22	20
Less than half	14	15
Only a little.....	3	4
(don’t know).....	3	2

RESUME ASKING ALL

72. Do you currently have health insurance through your job or your spouse’s job, private insurance, Medicare, veterans health care, Medicaid, or other health insurance?

Yes, from your job/spouse’s job	41	54
Yes, private insurance.....	16	16
Yes, Medicare.....	23	8
Yes, veterans.....	3	4
Yes, Medicaid.....	4	4
Yes, other health insurance.....	5	4
No health insurance	7	9
(don’t know).....	2	1

Q73: ASK ONLY IF EMPLOYED/UNEMPLOYED/HOMEMAKER (Q70=1-3 OR 5)

73. At what age do you think you will retire? _____ (RECORD AGE VERBATIM)

Under 60.....	7	6
60 – 69.....	42	44
70 or older	19	18
Already retired	2	2
Never.....	14	13
Don’t know/refused.....	15	17

SPLIT SAMPLE A

74. When you retire or get to the age of retirement do you see yourself staying in your home, moving into a retirement community, moving in with family, moving in with a friend or something else?

Staying in home.....	75	76
Retirement community	5	4
Family	3	4
Friend	0	0
Something else.....	6	7
(don’t know).....	11	10

[END SPLIT A, GO TO Q76]

SPLIT SAMPLE B

75. When you are elderly and need some care, do you see yourself moving into an assisted living facility, living in a nursing home, moving into a hospital or something else?

Assisted living facility.....	24	23
Nursing home	4	5
Hospital.....	1	1
Something else.....	49	49
(don't know).....	22	23

[END SPLIT B, GO TO Q76]

RESUME ASKING ALL

76. In which of the following ranges does your total annual household income fall, before taxes?

[IF REFUSED Q76]

77. Could you tell me if your annual household income is below or above 50 thousand dollars?

READ CATEGORIES:

below 20 thousand	10	6
between 20 and 30 thousand	10	8
between 30 and 40 thousand	10	9
between 40 and 50 thousand	10	9
between 50 and 75 thousand	11	15
between 75 and 100 thousand	10	12
between 100 and 150 thousand	6	7
between 150 and 200 thousand	2	3
or more than a 200 thousand	1	3
(refused)	25	25
(don't know)	6	3

COMBINED 76/77.

Below 50 thousand	45	38
Above 50 thousand	36	48
(refused)	19	14
(don't know)	0	0

RESUME ASKING ALL

78. Just to make sure we have a representative sample, could you please tell me whether you are from a Hispanic, Latino, or Spanish-speaking background?

[IF "NO", ASK:] What is your race - white, black, Asian, or something else?

White	76	81
Black / African American	10	8
Spanish speaking/Hispanic (Puerto Rican, Mexican, etc.)	8	4
Asian.....	2	1
Other.....	3	4
(don't know/refused).....	2	2